

**NOTICE OF SPECIAL MEETING
AND AGENDA**

**BOARD OF TRUSTEES OF
THE BROKEN BOW PUBLIC WORKS AUTHORITY**

DATE OF MEETING: Wednesday, January 29, 2014

TIME OF MEETING: 8:15 o'clock a.m.

PLACE OF MEETING: City Hall Council Chambers
201 North Broadway St.
Broken Bow, Oklahoma

1. DETERMINATION OF QUORUM AND CALL TO ORDER.
2. DISCUSSION AND POSSIBLE APPROVAL OF THE POTENTIAL REFINANCE OF BROKEN BOW PUBLIC WORKS AUTHORITY, LOAN NUMBER ORF-06-0003-DWA WITH THE OKLAHOMA WATER RESOURCES BOARD
3. DISCUSSION AND POSSIBLE APPROVAL OF THE POTENTIAL REFINANCE OF BROKEN BOW PUBLIC WORKS AUTHORITY, LOAN NUMBER ORF-06-0003-DW WITH THE OKLAHOMA WATER RESOURCES BOARD
4. DISCUSSION AND POSSIBLE APPROVAL WITH RESPECT TO A RESOLUTION AUTHORIZING THE BROKEN BOW PUBLIC WORKS AUTHORITY (THE "AUTHORITY") TO ISSUE ITS UTILITY SYSTEM AND SALES TAX REVENUE NOTE, SERIES 2014 (THE "NOTE") IN THE AGGREGATE PRINCIPAL AMOUNT OF \$5,355,000.00; WAIVING COMPETITIVE BIDDING AND AUTHORIZING THE NOTE TO BE SOLD ON A NEGOTIATED BASIS; RATIFYING AND CONFIRMING A SALES TAX AGREEMENT PERTAINING TO A YEAR TO YEAR PLEDGE OF SALES TAX REVENUE; APPROVING AND AUTHORIZING EXECUTION OF A SERIES 2014 SUPPLEMENTAL NOTE INDENTURE, AS IT SUPPLEMENTS AND AMENDS A GENERAL BOND INDENTURE, AS PREVIOUSLY SUPPLEMENTED AND AMENDED (COLLECTIVELY, THE "INDENTURE"), AUTHORIZING THE ISSUANCE AND SECURING THE PAYMENT OF THE NOTE; PROVIDING THAT THE ORGANIZATIONAL DOCUMENT CREATING THE AUTHORITY IS SUBJECT TO THE PROVISIONS OF THE INDENTURE; RATIFYING AND CONFIRMING A LEASE, AS AMENDED, PERTAINING TO THE WATER AND SANITARY SEWER SYSTEMS; ESTABLISHING THE AUTHORITY'S REASONABLE EXPECTATION WITH RESPECT TO THE ISSUANCE OF TAX-EXEMPT OBLIGATIONS BY THE AUTHORITY IN CALENDAR YEAR 2014, AND DESIGNATING THE NOTE

AS A QUALIFIED TAX-EXEMPT OBLIGATION; AUTHORIZING AND DIRECTING THE EXECUTION OF THE NOTE AND OTHER DOCUMENTS RELATING TO THE TRANSACTION, INCLUDING PROFESSIONAL SERVICES AGREEMENTS; AND CONTAINING OTHER PROVISIONS RELATING THERETO.

5. ADJOURNMENT.

The undersigned received notice of the Special Meeting referenced herein prior to 8:15 o'clock a.m. on Monday, January 27, 2014, and this Notice of Special Meeting and Agenda was posted in prominent public view at the City Hall (the location of the meeting) prior to 8:15 o'clock a.m. on Tuesday, January 28, 2014.

By: _____
Name: Amanda Eccles
Title: City Clerk